

Dated: 31 October, 2017

BSE Limited

Department of Corporate Services 25th Floor, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code No. - 951674

Dear Sir/Madam,

Sub: Certificate from Debenture Trustee

<u>Ref: Regulations 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015</u>

Further to our letter dated 31 October 2017 given earlier today, and in accordance with the provisions of Regulations 52(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we are enclosing herewith the Certificate received from Catalyst Trusteeship Limited (Formerly, GDA Trusteeship Limited), Debenture Trustee of the Company for your perusal and records.

You are requested to take note of the same.

Thanking you,

Yours faithfully, For Magma Housing Finance Limited

Puiti Saraog.

Priti Saraogi Company Secretary Membership No.: A26360

Encl: As above

Magma Housing Finance Limited [Formerly Magma Housing Finance (A Public Company with Unlimited Liability)] 087647 Regd. Office: 8 Sant Nagar, East of Kailash, New Delhi - 110065, Ph: +91 11 45728100 Web : http://www.magmahfc.co.in, CIN : U65922DL2004PLC125931



No.CTL/DEB/17-18/Noting Certificate

October 31, 2017

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited ("Debenture Trustee") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulations"), provided to us by Magma Housing Finance Limited ("the Company") for the Half year ended September 30, 2017.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorised Signatory

Encl: Results submitted by Company

